Welcome to SWAN Expo

Friday, August 22, 2025





Access to WiFi:

Connect to:

MVConferenceCenter
Passcode: RegisterNow1



How to access the event schedule:

Visit

support.swanlibraries.net/swane xpo



What's for lunch?

See your badge!



Submit your raffle ticket to win prizes!



Reminder: MVCC is a smoke-free campus

The Purpose and Vision of SWAN Expo

To create a gathering for the SWAN Membership and friends sharing expertise and big ideas, striving to bring best practices back to our colleagues













Raffle at closing session!

5 Yeti Rambler in 5 different colors 2 Stanley Crossbody Water Bottle Black



SWAN sticker for all Expo attendees!

Clear White neck edge Back adhesive

Apply to windows

Bumpers

Notebooks

Laptops

How Can We Help?

- Every SWAN Expo has a theme. This year, we wanted to recognize the importance of this innocuous customer service phrase that so aptly encapsulates the nature of our work in the library field as helpers
- In communities, in our workplaces, in our homes, the library field is all about helping others. We wanted to showcase it specifically this year; explore ways we can go further and also applaud the efforts of our colleagues
- As you enjoy the sessions today, repeat this phrase to yourself
- We hope you walk away heartened about the future and with some fresh ideas in your head

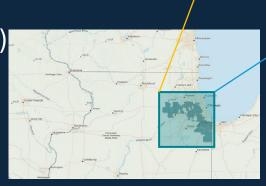
State of SWAN

SWAN Expo 2025

Today 100 libraries of all types

- 96 Public Libraries
- 1 Academic
- 2 Special
- 1 School
- 1.3 million titles
- 7.3 million items
- 788 thousand users
- 13 million annual circulation
- 2.1 million ILL (FY25)
- 2.1 million reciprocal borrowing (FY25)
- 240,000 reciprocal borrowing transactions outside of the library membership

SWAN Consortium Who We Are





SWAN Membership includes



Library Services Platform

- Aspen Discovery
- Aspen LiDA
- BLUEcloud Analytics
- BLUEcloud
 Commerce
- BLUEcloud Staff
- EBSCO Discovery Service
- Online Patron Registration
- MobileStaff

- Eduserv OpenAthens
- OCLC WorldCat Discovery, ILL
- SirsiDynix Symphony Web Services
- SirsiDynix Symphony WorkFlows
- Unique Management MessageBee
- Virtual Private Network

SWAN Provided Services

CENTRALIZED NOTIFICATION

CENTRALIZED BILLING

CENTRALIZED CATALOGING

CENTRALIZED E-COMMERCE

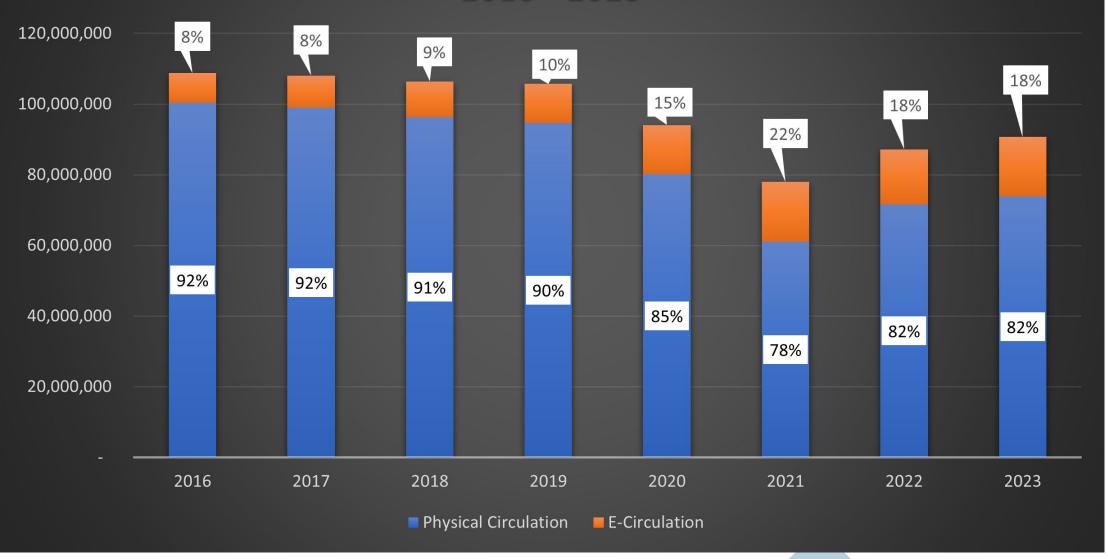
CENTRALIZED
OCLC
CONFIGURATIONS

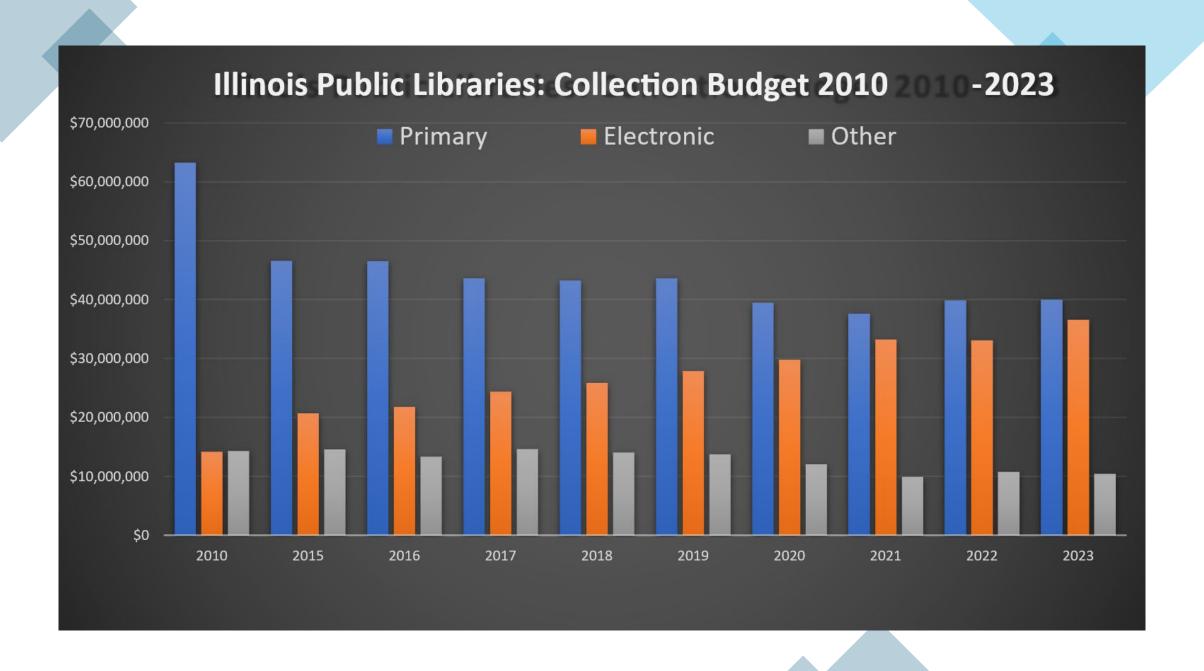
TRAINING & SUPPORT



Trends

Illinois Public Library Circulation: Physical & E-Books 2016 - 2023

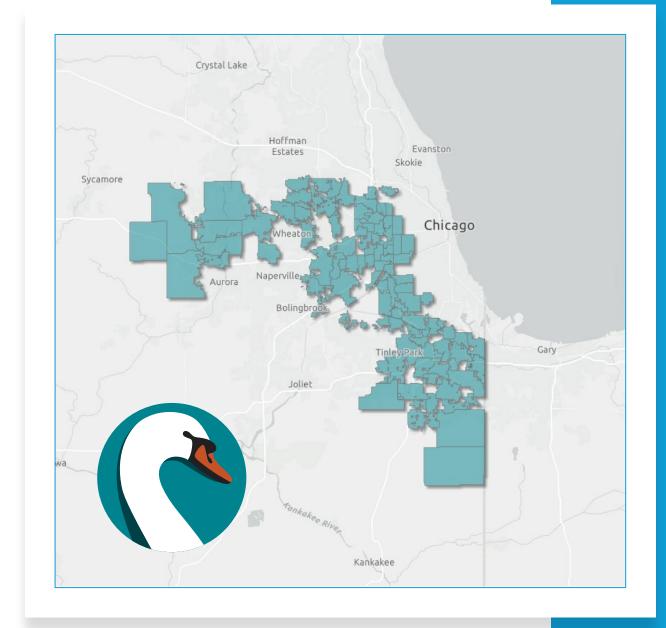






BRAND NEW! ENHANCED Online Patron Registration

- Available to ALL SWAN libraries (included)
- Determines home library using geolocation GIS maps
- Uses Illinois State Library's library district maps
- Each library has a unique shape file



Get a Card



View

Edit

Outline

Delete

Add another Revisions

Sign up for a library card to access books, movies, online resources, and more. Forgot your card? Get your library card number.

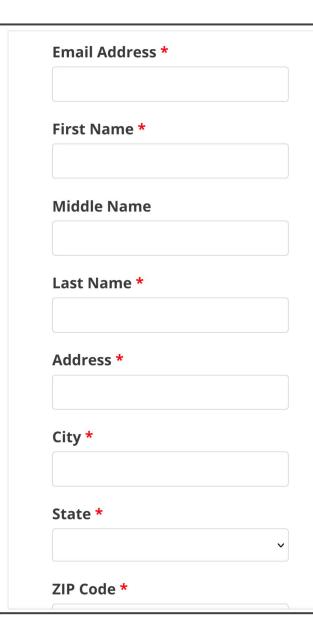
By registering for a card, you agree to all the terms and conditions.

I understand I am responsible for this card and all materials checked out on this card until this card is reported lost or missing. I am further responsible for any charges that may result from late return, loss, or damage of materials borrowed.

Register an adult

Register a child

Complete the information below to apply for a card.



- Embed Java code into your library website
- iFrame option
- Different code for adult or child forms
- Tabs for adult or child
- reCAPTCHA to prevent spam
- Spanish & Polish forms will be provided later by SWAN



Congratulations, on your new library card at Downers Grove Public Library!

Your Library Card Number is

Set your PIN to access the catalog, place holds, and access e-resources.

Access our catalog to browse our collection and request materials.

Visit our website to find events and more.

Download the app to save your card and manage your account on your device.

Additional Resources

- Learn about using the catalog
- See the other libraries in the SWAN network

Downers Grove Public Library 1050 Curtiss Street Downers Grove, IL 60515

Success confirmation

- Branded with library logo and contact information
- Call to action: Set a PIN
- Links to:
 - Catalog (home library)
 - Library website
 - App download (SWAN site)
 - Using the catalog (SWAN site)
 - SWAN library list



Congratulations, on your child's new library card at Addison Public Library!

Their Library Card Number is

Set their PIN to access the catalog, place holds, and access e-resources.

Access our catalog to browse our collection and request materials.

Visit our website to find events and more.

Download the app to save your card and manage your account on your device.

Additional Resources

- Learn about using the catalog
- See the other libraries in the SWAN network

Addison Public Library 4 Friendship Plaza Addison, IL 60101 630-543-3617

Minor/Child variant

- Addressed to parent/guardian
- Minor difference in language



Good news! You already have a library card at

Downers Grove Public Library

If you have lost your card and wish to retrieve your barcode, you can look up your library card number.

If you have moved and are trying to register a card at another library in our system, visit your new library to have your card transferred.

Additional Resources

- Reset your PIN
- Access the shared catalog for all SWAN libraries
- Find Your Library

SWAN Library Services 915 Harger Road, Suite 26 Oak Brook, IL 60523

Already has card

- Informs of current home library
- Links to:
 - Card lookup tool
 - PIN reset
 - Catalog
 - SWAN library list



Thank you for applying for a library card.

Unfortunately, we were unable to issue you a card online.

You may still be eligible for a library card.

Please contact the library to complete the registration process.

Based on your address, your home library is:

Linda Sokol Francis Brookfield Library

SWAN Library Services 915 Harger Road, Suite 260 Oak Brook, IL 60523 1-800-SWANI IR

Rejection

- SWAN branded
- Geolocation checking informs patron of library they would otherwise qualify for
- Patron told to contact the library for follow-up

Illinois State Library E-Resource Program

Academic Search Elite	AGRICOLA	Alt HealthWatch	Auto Repair Source	Biography Reference Source	The Biography Reference eBook Collection	Book Collection: Nonfiction	Business Source Elite	EBSCO eBooks Business Subscription Collection
EBSCO eBooks Cricket Media Subscription Collection	EBSCO eBooks High School Subscription Collection	EBSCO eBooks K-5 Subscription Collection	EBSCO eBooks 6-8 Subscription Collection	EBSCO eBooks Public Library Subscription Collection	ERIC: Education Resources Information Center	Ethnic Diversity Source	EBSCO eBooks Diversity & Ethnic Studies Subscription Collection	Health Source: Consumer Edition
Health Source: Nursing/Academic Edition	History Reference Source	History Reference eBook Subscription	Hobbies & Crafts Source	Home Improvement Source	LearningExpress Computer Skills Center	LearningExpress Job and Career Accelerator Center	LearningExpress Library Complete	LearningExpress PrepSTEP Academic
LearningExpress PrepSTEP High School	Legal Information Source	Legal Source	LGBTQ+ Source	Library & Information Science Source	Literary Reference Source	Literary Reference eBook Subscription	MAS Complete	MAS Reference eBook Subscription
MasterFILE Complete	MasterFILE Reference eBook Collection	Middle Search	Middle Search Reference eBook Subscription	Newspaper Source Plus	NoveList	NoveList K-8	Points of View Reference Source	Primary Search
Primary Search Reference eBook Subscription	Professional Development Collection	Psychology and Behavioral Sciences Collection	Regional Business News	Religion & Philosophy Collection	Science Reference Source	Science Reference eBook Subscription	Small Business Source	Small Engine Repair Source

NEW: Explora available to SWAN libraries! Patron friendly EBSCO interface for EBSCO databases

No additional cost

Patron friendly experience Students, educators, patrons

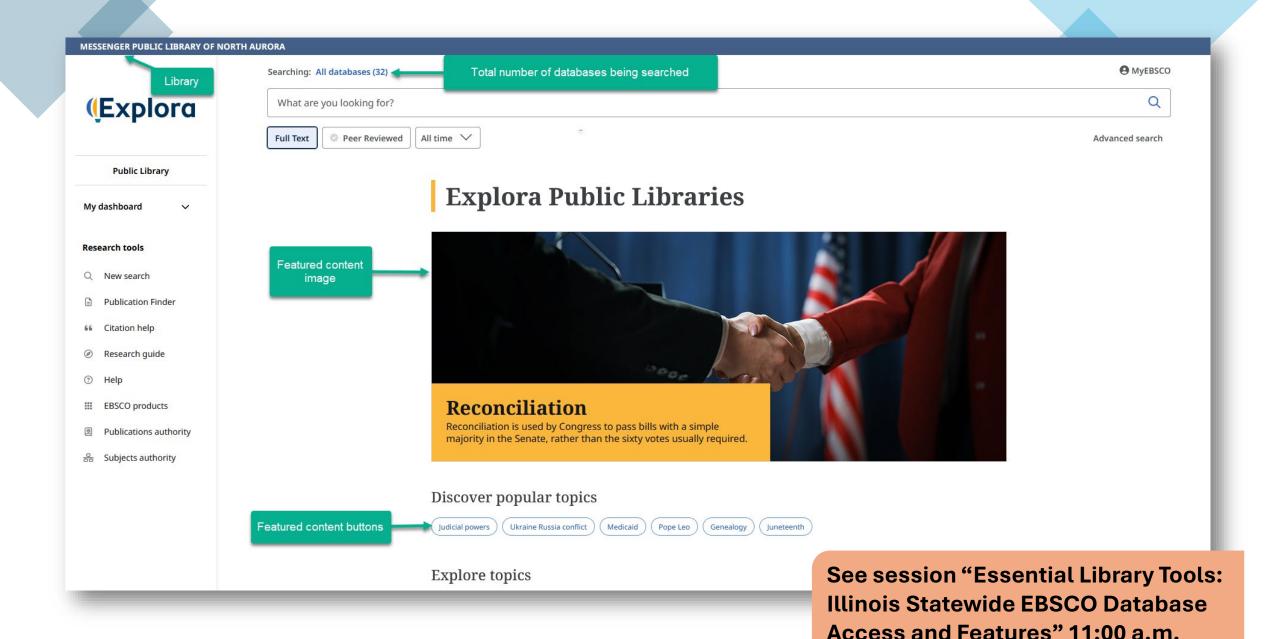
Quickly find reliable information

Simple searching

Curating topics

Powerful filters

High-quality articles





New in 2024: We Moved!

- Office headquarters relocated
- Downsized
- Tapped into remote work during pandemic
- After office lease expired, we found a smaller space
- Significant savings \$95,000 annually

NEW! Grove for Libraries & SWAN



March 2025 we changed our hosting & support vendor to Grove for Libraries





Switching vendors is possible with Aspen!



Now have cloud protection against bots overwhelming our catalog



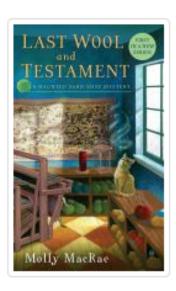
Allows software development to move forward more efficiently

NEW: Aspen Series feature

Goals of new feature

- UI testing found accurate series information is important to patrons
- SWAN sponsored software development with Grove
- Organize series data
- Increase our control of display
- Enhanced functionality of series pages in tandem with other Aspen features
- Saved SWAN \$59,000 annually

Last wool and testament



Average Rating

Author

MacRae, Molly

Series

Haunted Yarn Shop Mystery volume 1

Kennebec Large Print superior collection

Publisher

Varies, see individual formats and editions

Publication Date

Varies, see individual formats and editions

Language

English

See session "Discover More with Aspen" 2:00 p.m.

New Aspen feature: Your Library Lists

Your library's lists will float to the top in search results.



2) The boxcar children Author Series Boxcar children mysteries volume 1 Pilot books Alden family mysteries More Series... Language Appears on these lists OBD Books Make Good Friends (March - May 2024) - YOUTH OBD Books Make Good Friends (March - May 2024) - YOUTH

Show Editions
On Shelf
Oak Brook Public Library - Juvenile
Fiction
I WARNER #1

More Lists...

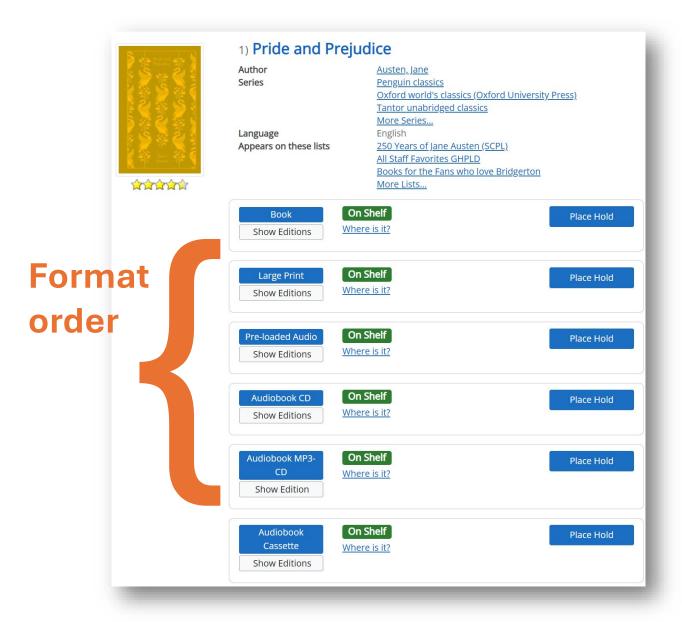
OBD Must-Read Mysteries- YOUTH

Place Hold

1 available Where is it?

New Aspen feature: Custom format order in grouped works

Discovery & User Experience Working Group (DUX) worked with SWAN to add a more user-friendly sort order for formats.



New Aspen Feature: "Year in Review"

"Your library wrapped"
gives patrons fun
statistics about how
they used their library
during the year



Additional Aspen development highlights

Aspen Discovery

- Improvements to masquerade mode
- Add titles to checkout history manually
- Filter by all available formats
- Sort by user ratings ("star" ratings)
- Additional sort options for checkout history
- Added formats for Switch 2, Tonies, Yotos
- Boundless integration fixed
- Enhancements for staff administrators in Aspen (additional masquerade permissions, administrator search and sorting features)

Aspen LiDA

- Bypass hold pickup prompt in the app
- Add a custom logo and background
- Overall work to align the app and web discovery features
- Symphony API integration for scan-and-go (self check) – currently in testing

See session "Discover More with Aspen" 2:00 p.m.

NEW: SirsiDynix software development revamp

- Company was sold December
 24, 2024
- Harris Computing
 - Parent company Constellation Software, Inc.
- SirsiDynix leadership change February 2025
- Staff restructure March 2025



SirsiDynix BC Accelerate & SWAN agreement





- Investment initiative
- Increased development resources for key BLUEcloud products
- Spans 2024 2026



SWAN agreement now extended two years through April 2027



Agreement contains SWAN prioritized list of BLUEcloud Staff features

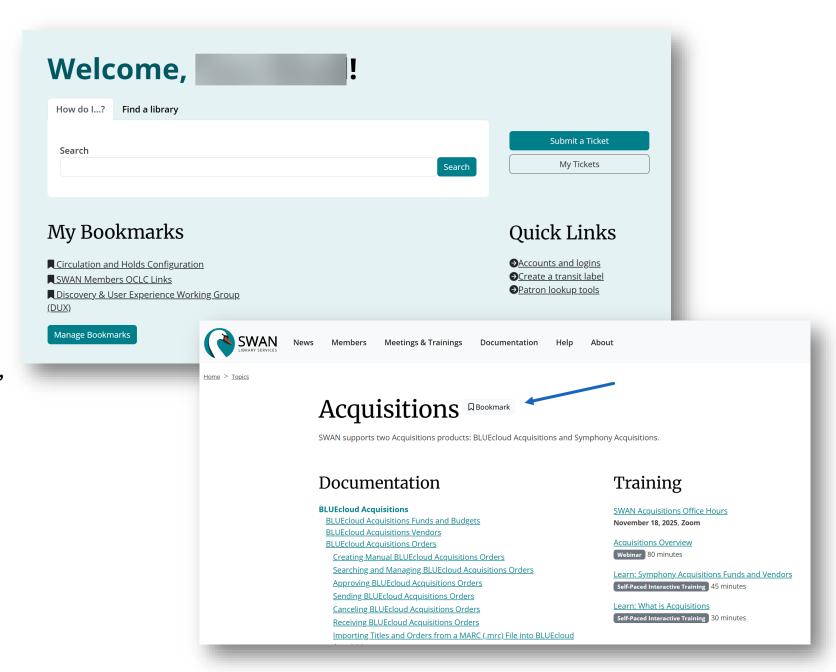


Quarterly check-ins on the list (August, November, February, May)

NEW: Support site development

We continue to work on improvements to our support site, including:

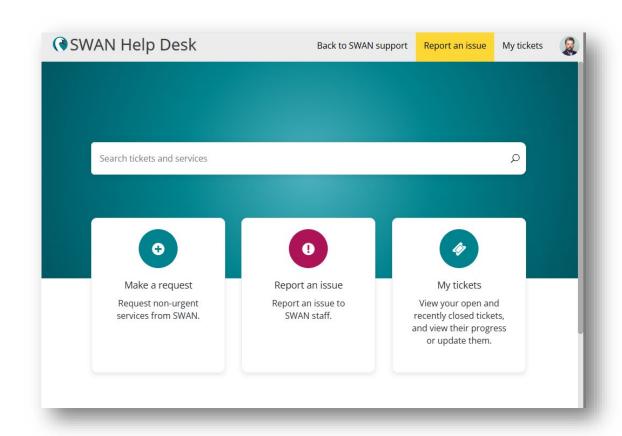
- New bookmarking feature
- Improved display of trainings
- Updates to permissions, to make more documentation easily accessible
- More updates coming very soon!



NEW: SWAN Support Helpdesk System

- Submit via <u>portal</u> or email
- Matches your L2 account to your email to pull in your library's data
- Make a Request
- Report an issue
- View your submitted tickets (or all your library's tickets)

See session "SWAN Support: How We Can Help" 2:00 p.m.



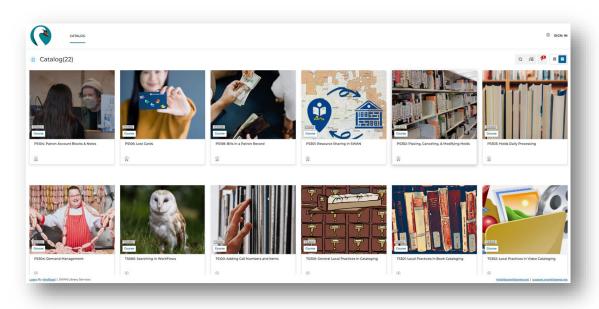


- Bolingbrook delivery & sorting hub
- Changes to staffing
- Moved from contracted CTL to RAILS delivery employees

See session "RAILS Delivery: Bins, Bags and Beyond!" 2:00 p.m.

Expanded: Online Learning





SWAN Online Learning

Library staff can register, enroll in online courses developed by SWAN, and track learning and certificates of completion. We are using the software platform Inquisiq to support our online SWAN Learning.

Note that the learning management system will include interactive online courses only. To view the full selection of SWAN webinars and training, view our full listing of trainings.

Launch SWAN Online Learning

New Curriculum: Acquisitions





Engagement with libraries

1,522 users attended SWAN online events

30 Live training events

100 Pre-recorded training events

51 SWAN led events

13 Library led events

64 Networking events

Networking Groups

- Acquisition & Cataloging Networking
- Aspen Networking
- Circulation Networking
- Cataloging & Acquisitions Networking
- Book Club Networking
- E-resources Networking

Working Groups

- Cataloging Working Group
- Circulation Working Group
- Discovery & Usability Working Group

Get Involved!



LIBRARY SERVICES

Stay informed and affect positive change with Networking and Working Groups.

SWAN Working Groups past year accomplishments: Cataloging Working Group



New PRE-CAT Templates



Travel Guide cataloging guidelines

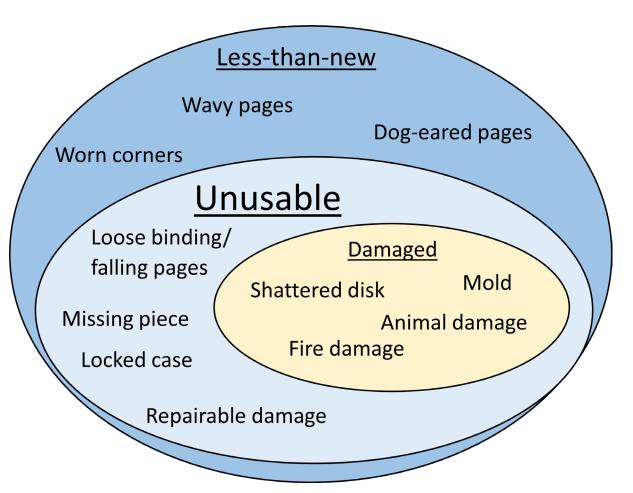


Dyslexia friendly materials subject heading



Cleaning up older bib records with enhanced OCLC

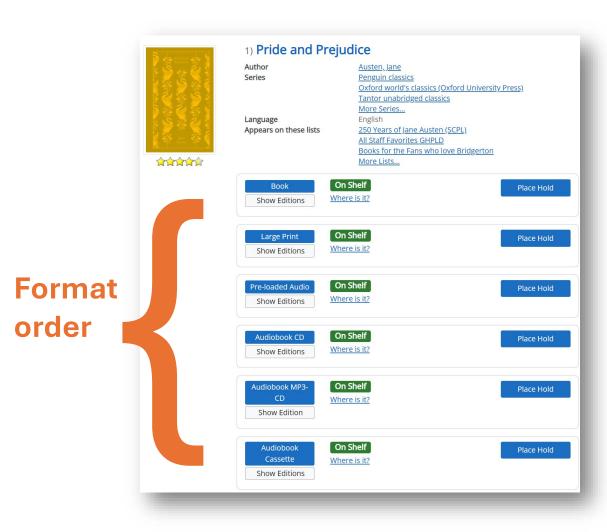
SWAN Working Groups past year accomplishments: Circulation Working Group



- Mentor Program
- "Managers Checklist" revamp
- Damaged & Unusable examples

See display outside of main conference rooms!

DUX Working Group Accomplishments



- Created a new order for formats in grouped works in the catalog
- Conducted an analysis of keyword search relevancy, to develop specific examples and solutions
- Set development priorities, including: Seeing all formats in the format facet, improved administrator masquerade, limiting recommendations to local titles

Working Group Accomplishments: E-Resource Working Group

- Added SWAN catalog links to Novelist & Novelist K-8
- Completed reviewing & sorting of all statewide EBSCO resource links
- Finalized Explora profiles

- Updated troubleshooting documentation on SWAN website documentation
- Created patron facing guides
- Reviewed changes to EBSCO authentication, EBSCO Experience Manager, EBSCO Publication Finder

New: Cataloging Libraries!

- We had 3 new libraries join
 - LaGrange Park
 - Messenger
 - West Chicago
 - 22 Cataloging Libraries Total
 - Cataloging libraries have more control over shared bibliographic database
 - If interested, see our Requirements for SWAN Cataloging Libraries
 - https://support.swanlibraries.net/re ference/64784/94930



EXPO sessions

- SWAN staff
 - WorkFlows Detectives: Mysteries from the Stacks
 - SWAN Support: How We Can Help
 - SWAN Notifications from the Ground Up
 - Essential Library Tools: Illinois Statewide EBSCO Database Access and Features
 - Discover More with Aspen
- Roundtable discussions
 - How are you using AI in your library?
 - Library of Things: Share, Discover, and Reimagine Your Collection
- Lobby
 - Damaged vs Unusable

- Guest speakers
 - Symphony Inventory Demystified: The Purpose and Process
 - Circulation Services: Workflow Improvements through Technology
 - Opening Doors: Embracing Patron-Focused Practices
 - Chicago Public Library: Services to Immigrants and New Arrivals 2.0
 - So You Want to Host a Mini ComicCon at Your Library
 - RAILS Delivery: Bins, Bags and Beyond!
- BLUEcloud Analytics consulting (Room 201)
- Closing session: Our next year & SWAN Update

Special thanks to our library presenters

Andrew Riis, Eisenhower Public Library

Cindy Maiello Gluecklich, Indian Prairie Public Library District

Elaina Dague, Oak Lawn Public Library

Esmeralda Bueno, Chicago Public Library

Jasmina Lapo, St. Charles Public Library District

Jenny Yasecko, Oak Lawn Public Library

Joy Anhalt, Tinley Park Public Library

Mark Hatch, RAILS

Special thanks to our SWAN presenters

Ahren Sievers, SWAN

Crystal Vela, SWAN

Cynthia Romanowski, SWAN

Diane Nickolaou, SWAN

Helen Pinder, SWAN

Michael Szarmach, SWAN

Olivia Montolin, SWAN

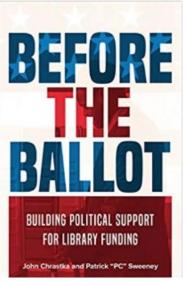
Sam Dietel, SWAN

Scott Brandwein, SWAN

Tara Wood, SWAN

Vickie Totton, SWAN







Introduction to our Keynote: Creating Response Strategies for Library Leaders

John Chrastka, Executive Director EveryLibrary Institute

Long-time library trustee, supporter, advocate

Former Partner, AssociaDirect

Former Board President, Berwyn Public Library

Former Board President, RAILS

Former Director for Membership Development, ALA

Member of ALA and APSA

Named a 2014 Mover & Shakers by Library Journal