



SWAN Fireside Chat

October 28th, 2025

Today's spooky agenda

- Indexing update
- Baker & Taylor closure
 - Acquisitions consults
 - eRead Illinois and Boundless
- Aspen updates
- Resource Sharing update
- Training & documentation
- User groups
 - Circulation Working Group election
- Upcoming meetings

Indexing update

- Issues with our indexer
 - Records not updating in a timely fashion
 - Causing an abnormal ADUtext run
 - (Add, delete, update text and authority databases)
 - Receiving “Headings index keys need to be indexed first”
 - Rebuild headings/text
 - Working with SirsiDynix for a permanent solution

Baker & Taylor closure

SWAN Acquisitions consultations

- Book your Acquisition consultations if you have questions

Book a Consultation [Bookmark](#)

[View](#) [Edit](#) [Outline](#) [Delete](#) [Add another](#) [Revisions](#)

Schedule an online consultation with SWAN staff for you and your library staff.

Acquisitions

Have SWAN staff assist in any acquisitions-related issue, such as adding vendors, cleanup projects, or fiscal rollover.

[Book an acquisitions consultation](#)

- SWAN is working with SirsiDynix to develop a report to batch cancel orders. Send in a ticket if you'd like our help!

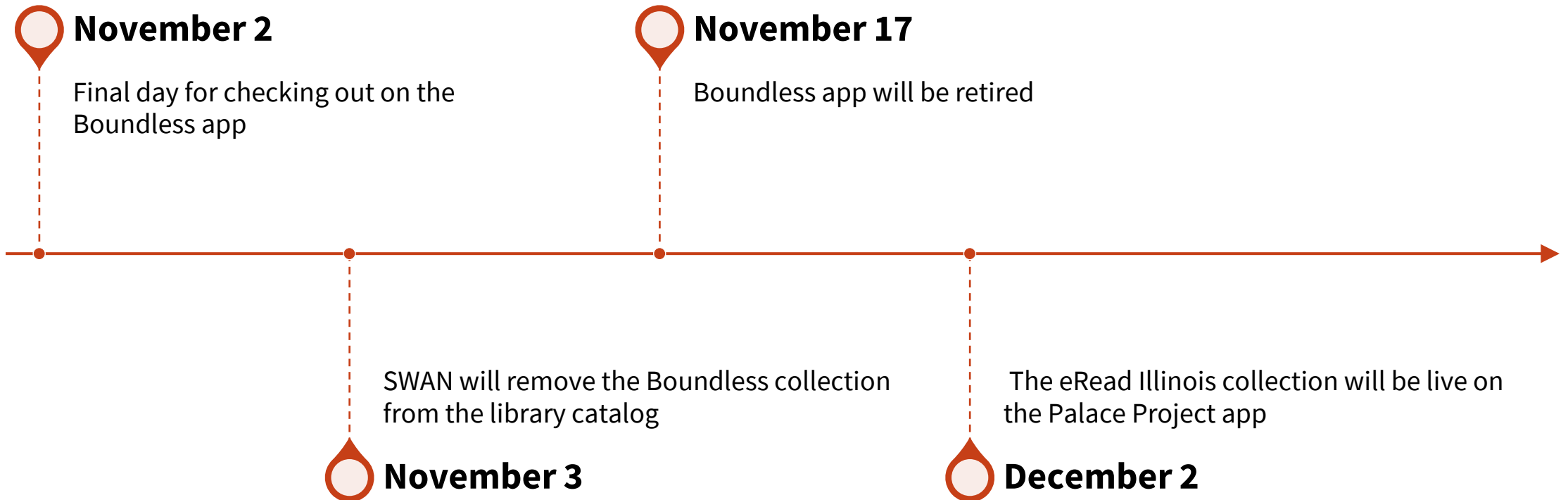
Boundless app update

Transition from Boundless to Palace Project

Due to the abrupt closure of Baker & Taylor, the Boundless app will be sunset in the coming weeks. To maintain access to the eRead collection, the eRead team selected Palace Project, managed by Lyrasis, as the new platform.

- Current eRead subscribers will each receive their own instance of Palace Project.
- SWAN is collaborating with Lyrasis to get these instances set up and integrated.
- This integration will include additional e-content from vendors such as OverDrive and OCLC CloudLibrary.

Timeline for transition



Support and guidance

Lyrasis will be hosting two webinars for library staff to learn more about the Palace Project:

- [Introduction to the Palace Project and Q&A Session 1](#)
 - November 10 @ 11:00 a.m.
- [Introduction to the Palace Project and Q&A Session 2](#)
 - November 13 @ 2:00 p.m.

A recording will be sent to attendees and posted on the eRead Illinois website after Thursday, November 13.

eRead Illinois Transition FAQ: <https://ereadillinois.com/transition>

Aspen update

Improvements to periodicals sorting

Copies on the detail pages for periodicals will now display in reverse chronological order, based on call number.

The copies will sort first by library, then shelf location, and then call number.

Chicago magazine.
(Magazine)



Published

Chicago, Ill. : WPMI Inc., Chicago, Ill. : Chicagoland Publishing Company
0362-4595
volumes : illustrations ; 28 cm
Also issued online.
Available from another library
Where is it?

Place Hold

ISSN

0362-4595

Physical Desc

Also issued online.

Status

Available from another library
Where is it?

Add to List

SHARE



Average Rating

☆☆☆☆

> Description

> Continues

▼ Copies

Volume	Location	Call Number	Note	Status
SEP 2025	Addison Public Library - 2nd Floor - Adult Magazines	MAGAZINE 977.311 CHI SEP 2025		On Shelf
AUG 2025	Addison Public Library - 2nd Floor - Adult Magazines	MAGAZINE 977.311 CHI AUG 2025		On Shelf
JUN/JUL 2025	Addison Public Library - 2nd Floor - Adult Magazines	MAGAZINE 977.311 CHI JUN/JUL 2025		On Shelf
MAY 2025	Addison Public Library - 2nd Floor - Adult Magazines	MAGAZINE 977.311 CHI MAY 2025		On Shelf
APR 2025	Addison Public Library - 2nd Floor - Adult Magazines	MAGAZINE 977.311 CHI APR 2025		On Shelf

Show All Copies

B

Chicago magazine.
(Magazine)



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Where is it?

Add to List

SHARE



Average Rating

☆☆☆☆

> Description

> Continues

▼ Copies

Volume	Location	Call Number	Note	Status
	Beecher Community Library District - Stacks	PERIODICAL		On Shelf
	Bensenville Community Public Library District - Magazines	. NOV 2025		On Shelf
	Bloomingsdale Public Library - Periodicals	MAGAZINE NOV 2025		On Shelf
	Clarendon Hills Public Library - Stacks	XX(518748.7580)		On Shelf
	University Park Public Library District - Stacks	XX(518748.5421)		On Shelf

Show All Copies

Improvements to series pages

- Improvements to sorting by volume, with records with no volume floating to the bottom
- E-content your library doesn't own will not appear in series pages
- More tools for SWAN staff to fix series pages manually

Additional filters for lists

Patrons can sort by availability and publication date.

You can also now filter your list by format.

V is for VOTE! (WPL-Youth)

Created on July 1, 2024, 10:44 am

Last Updated October 31, 2024, 10:07 am

[Edit](#) [Add Multiple Titles](#) [Create Spotlight](#) [Add To Browse](#)

[Print Options](#) [Export List to CSV](#) [Export List to RIS](#) [Generate Citations](#) [Filter by Format](#) [Sort by](#) [Delete](#)

Records Per Page

☐ Select/Deselect All

- Title
- Author
- Date Added (Oldest First) ✓
- Date Added (Newest First)
- Call Number
- Availability (Available First)
- Availability (Unavailable First)
- Number of Copies (Most First)
- Number of Copies (Least First)
- User Defined Order
- Publication Date (Oldest First)
- Publication Date (Newest First)

Hide Covers ☐

[Edit](#)

[Delete](#)



1) Your voice, your vote

Author [Henderson, Leah](#)

[Book](#)

[Show
Edition](#)

On Shelf
[Where is it?](#)

On Election Day, as they walk through their way to vote, Quetta, her mother's obstacle after obstacle before and after showing Quetta the importance of raising their voice.

[More Info](#) [Add to List](#)



2) The walk

Author [Bingham, Winsome](#)

[Book](#)

[Show
Edition](#)

On Shelf
[Where is it?](#)

[Place Hold](#)

As a little girl accompanies her grandma on a walk to the polling station, members of their community join and the grandmother explains the importance of their journey.

[More Info](#) [Add to List](#)

[Edit](#)

[Delete](#)

Resource Sharing update

OCLC Day!

- Wednesday, October 29th at Harper College

Training & documentation

Conduct an Inventory Documentation Update

Conduct an Inventory [Bookmark](#)

Updated October 16, 2025 :

Learn how to conduct an inventory in Symphony WorkFlows and MobileStaff.

Inventory Steps Summary

1. Identify the section you want to inventory
2. Open a ticket with SWAN to run the **Set Inventory Report** for that section
3. Update the **Date inventoried** field for on-shelf items in that section
4. Run reports in BLUEcloud Analytics to create shelf check reports
5. Check shelves for items
6. Follow local practice to update items not found

Inventory Steps Explained

1. Identify the section you want to inventory. It is best to choose a small section based on a specific combination of **Home location** and **Item type**.
2. Open a ticket with SWAN to run the **Set Inventory Report**, include the **Home location** and **Item type(s)** for the section. The Set Inventory Report will be run once for the specified Home location. Alternatively, you can request that this report be run weekly, so items that are checked out after the initial report run date will also be updated. If you choose to have the report run weekly, the **Times inventoried** field will continue to increment for items each time the report is run.

On this page

[Inventory Steps Summary](#)

[Inventory Steps Explained](#)



User Group Updates

Recordings of group meetings available on the [SWAN support site](#)

Cataloging Working Group

Discussion Topics included:

- Aspen Grouping
- Series input consistency
 - Volume number
 - Untraced series handling
 - Local series tags 890s
- Weeklies removal of titles less than 500 holdings

Circulation Networking Group

Agenda

- I. Welcome
- II. New BLUEcloud Analytics Reports- Vickie
- III. Patron Point Reports- Vickie
- IV. [Days Closed Calendar](#)- Michael
- V. Circulation Working Group Election-Crystal
- VI. Have any libraries seen an increase in requests for library cards from out-of-state patrons?
- VII. Possible book discussion title for Circulation staff: Compassion in the Court by Frank Caprio – Peggy Tomzik
- VIII. Around the Zoom Meeting

[Zoom Recording](#)

[View on L2 Library Learning](#)

[Video Recording](#)

Discovery & User Experience Working Group

- Discussed usability testing for a potential new display of formats; decided to wait and pursue further enhancements
- Followed up on the keyword search results relevancy project
 - You should be seeing better title author search results
 - Enhancements to keyword search results that include a format are in development
- Year-in-review and what is coming in the new year



Circulation Working Group Election

Deadline: November 5th, 2025

[Vote here!](#)

1 Vote Per Library

Vote for the candidates *

- ☐ Samantha Wilhoyt
- ☐ Victoria Muraiti
- ☐ Peggy Tomzik
- ☐ Pamela Kamin
- ☐ Martyn Churchouse
- ☐ Devaki Namboodiri

Select up to 5 candidates

Submit



Working Group Volunteers

[DUX Working Group](#)

[E-Resources Working Group](#)

Deadline: November 5

Sign up

Your name

Your email

Library

☐ I have read the charge for E-Resource Working Group and will make every effort to attend all in-person and online meetings for the year.

Submit

2026 Meeting Dates are Live!

<https://swanlibraries.net/meetings>



Meetings [Bookmark](#)

Find meeting dates, agendas, and recordings for all SWAN meetings.

[User Groups](#)

[SWAN Expo 2025](#)

[Full calendar](#)

When

2026 ▾

SWAN Acquisitions and Cataloging Networking Group

Date	Where	Documents
February 12, 2026	Zoom	
May 7, 2026	TBD	
September 10, 2026	Zoom	

SWAN Aspen Networking Group

Upcoming Events

Register now for **2026** user groups, governance meetings, and office hours!

swanlibraries.net/meetings

- Palace Q&A 11/10
- Palace Q&A 11/13
- SWAN Circulation Working Group – 11/19
- SWAN Board Meeting – 11/21
- SWAN Quarterly Meeting – 12/4
- Serials Office Hours – 12/11
- SWAN Board Meeting – 12/19

The background of the image is a close-up photograph of autumn foliage. It features various shades of orange, red, and yellow leaves, some of which are maple leaves with distinct lobes. The leaves are set against a soft, out-of-focus sky. A semi-transparent white rectangular box is centered over the image, containing the text.

**Next Fireside
November
25th**