



SWAN Fireside Chat

November 25th, 2025

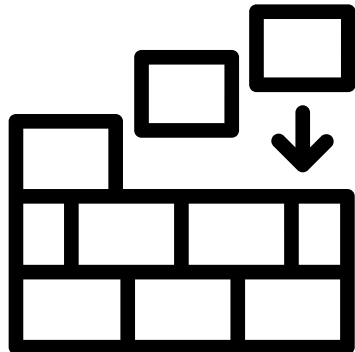
Today's agenda

- Thanksgiving Rebuild
- Boundless App & Palace Project
- Member Events in 2026
- Aspen Update
- Resource Sharing update
- Training & documentation
- User groups
 - Circulation Working Group election
- Upcoming meetings

Thanksgiving Rebuild

Today's indexing issue (11/25)

- Abnormal ADUtext
 - Add, Delete, Update
- Ticket has been opened with SirsiDynix
- Report any records encountered that has error message or can't be found via Title or ISBN.
- Title control number can be found in Aspen



What's happening?

- Rebuilding the Headings and Text DB indexes
- Beginning Wednesday evening (11/26)
- Anticipate delays to regularly scheduled Symphony Reports on Thursday (11/27)
- SWANcom will be sent prior to and after scheduled maintenance has concluded

Important notes:

- WorkFlows will not be available during the system maintenance
- Aspen online catalog will still be available
 - My Account features may be briefly unavailable during start of maintenance window

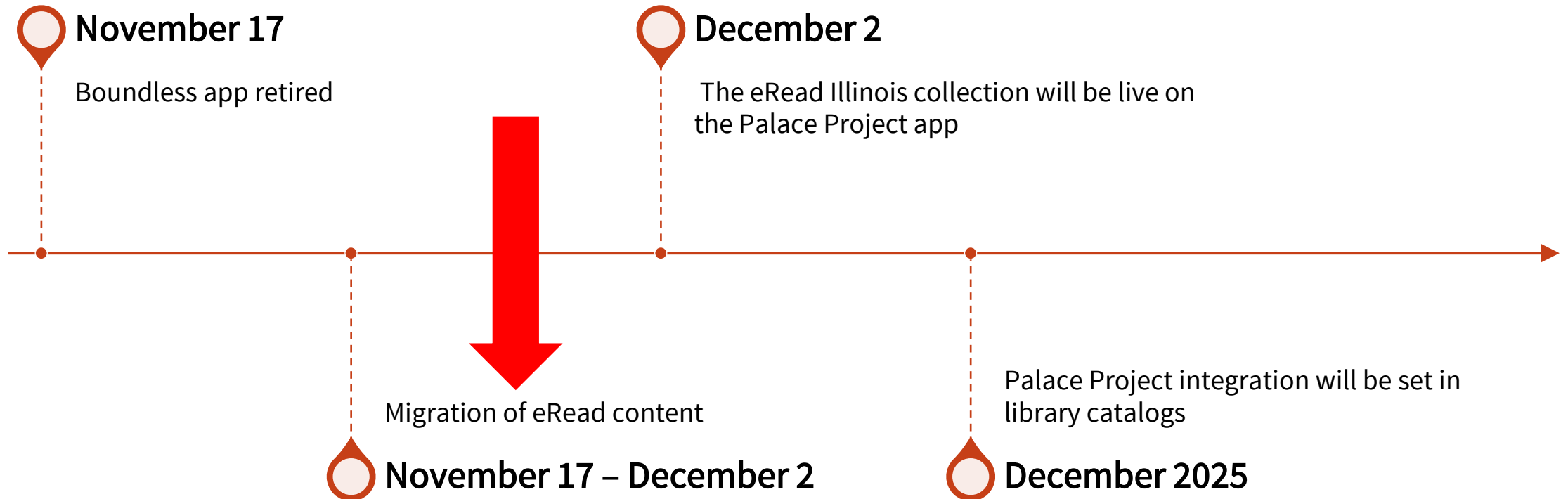
Boundless/Palace Project update

Transition from Boundless to Palace Project

Due to the abrupt closure of Baker & Taylor, the Boundless app will be sunset in the coming weeks. To maintain access to the eRead collection, the eRead team selected Palace Project, managed by Lyrasis, as the new platform.

- Current eRead subscribers will each receive their own instance of Palace Project.
- SWAN is collaborating with Lyrasis to get these instances set up and integrated.
- Palace Project can include additional e-content from vendors such as OverDrive and OCLC CloudLibrary.

Timeline for transition



Support and guidance

eRead Illinois Transition FAQ: <https://ereadillinois.com/transition>

SWAN News Post: <https://swanlibraries.net/news/2025-10/95011>

Questions, concerns? help@swanlibraries.net, or submit a ticket

A teal-colored triangle is located in the bottom right corner of the slide, pointing towards the top right.

Member Engagement Events 2026

Topics

Dates TBD

- Book clubs
- Damaged & Unusable Items
- Outreach
- RFID
- Habits of highly-effective libraries
- E-content support tips
- EDI Acquisitions
- Accessibility of websites and e-resources
- Automations/shortcuts for tasks
- New/seasoned managers meetup
- New directors meetup

Aspen update

List groups

You can organize your lists into nested groups.

This could be useful for libraries with many lists to maintain.

Documentation in Aspen Discovery > Lists in the catalog

Your Lists

Summer Reading (2)

C

Summer Reading

Rename List Group

Move List Group

Delete List Group

Create a New List Group

Create a New List

A



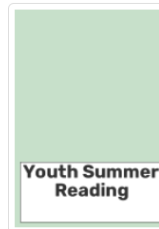
1) Adult Summer Reading

Number of Titles 0 titles are in this list.

Created on November 12, 2025 3:30 PM

Last Updated November 12, 2025 3:30 PM

Private



2) Youth Summer Reading

Number of Titles 0 titles are in this list.

Created on November 12, 2025 3:31 PM

Last Updated November 12, 2025 3:31 PM

Private

B

Record grouping tools

You can now move records between groups.

Updated documentation at [Aspen Discovery > Grouped Records in Aspen](#)

Note: Only those with OPACCAT permissions can group or move grouped records.

×


Move Record to Another Work

This will move only this specific record to another grouped work. The record will persist within the target work after reindexing.

You are moving ils:a3355380
Currently in **c in easy steps by anderson tim**

Target Work

Close

 Move Record

Filter from a keyword search

Note: This is not live in production

Keyword searches that include formats, audience, and other terms can be configured to apply filter.

For example, "new kids picture books about science" could apply filters for:

- Publication date in the past year
- Audience of *juvenile*
- Subject of *picture book*

DUX and Cataloging Working will have a special meeting to review an initial configuration.

Resource Sharing update

WorldShare & WorldCat Discovery

- Spelling suggestions in WorldCat Discovery
 - Feature is now live! (yay!)
- Interface Modernization project update
 - [Rollback option in config](#)
- Follow progress and updates in the Community Center
 - <https://community.oclc.org/t5/worldshare-interlibrary-loan/ct-p/worldshare-ill>

Reminder!

- Carefully check for duplicates
 - Registration
 - Re-registration
 - RB Patrons
- Verify RB Patron status
 - Register users for 1 year or their expiration date (whichever is less)

Training & documentation

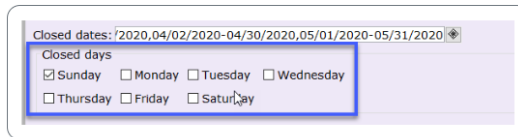
Documentation Reminder

Days Closed Calendar

Method 1: Add recurring, individual, and consecutive dates

If your library is closed on recurring days:

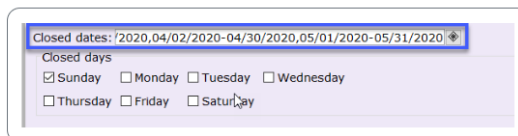
1. check the box(s) under **Closed days**.
2. Click **Save**.



- For example, if you are closed every Sunday, check Sunday.
- Actual dates will not appear in your list when choosing this option.
- If you are closed every Sunday during the summer, enter each date separately so they appear in your list.

Add a date:

1. Click in the **Closed dates** box.
2. Find the right place using your keyboard arrow keys.
3. Add your date.



Dates must be entered in **chronological order**.
Use the **mm/dd/yyyy** format.
Add a comma between dates without spaces.

On this page

[Emergency or temporarily closed:](#)

[Ask SWAN to manage your calendar](#)

[Manage your calendar through Workflows](#)

[Method 1: Add recurring, individual, and consecutive dates](#)

[Method 2: Add individual and consecutive dates](#)

[Delete dates](#)

[Best practices](#)

[Error messages](#)



Weeklies Page Updated for 2026

- Titles on the weeklies list evaluated
 - Serials staying as weeklies:
 - 2026 record created
 - Serials no longer designated as weeklies:
 - 2025 record updated to be full serial record
 - All previous years for periodical merged into full serial record



SWAN Online Learning Update



Annual Review

We have begun our annual review of courses!

Please complete all courses by
December 18, 2025

If you cannot complete the course by the deadline you will have to start the course over.

User Group Updates

Recordings of group meetings available on the [SWAN support site](#)

Circulation Working Group

2025 Election Results

- Martyn Churchouse
- Samantha Wilhoyt
- Pamela Kamin
- Peggy Tomzik
- Victoria Muraiti



2026 Meeting Dates are Live!

<https://swanlibraries.net/meetings>



Meetings [Bookmark](#)

Find meeting dates, agendas, and recordings for all SWAN meetings.

[User Groups](#)[SWAN Expo 2025](#)[Full calendar](#)

When

2026 ▾

SWAN Acquisitions and Cataloging Networking Group

Date	Where	Documents
February 12, 2026	Zoom	
May 7, 2026	TBD	
September 10, 2026	Zoom	

SWAN Aspen Networking Group

Upcoming Events

Register now for 2026 user groups, governance meetings, and office hours!

swanlibraries.net/meetings

- SWAN Quarterly Meeting – 12/4
- Serials Office Hours – 12/11
- SWAN Board Meeting – 12/19
- SWAN Closed:
 - November 27th-28th
 - December 24th-25th
 - December 31st
 - January 1st, 2026



**Next Fireside
January 27th,
2026**