

# SWAN Impact Study: Addison Public Library

## SWAN Board Recommendation

Addison Public Library has requested full membership in the SWAN consortium. We approve the admission of the library for full member of SWAN. The Library has submitted a signed SWAN membership agreement which was approved unanimously by its trustees on January 17<sup>th</sup>.

The SWAN Tactical Plan sets admitting libraries every two years, and the consortium is entering the year when a library could be admitted. SWAN’s next budget (yet to be approved) anticipates a net positive for the consortium. No other libraries will be added to the admission schedule and project plan.

If admitted, Addison Public Library would become the 5<sup>th</sup> highest contributor of revenue to the consortium (similar to Downers Grove) and become our 101<sup>st</sup> library.

## Background

Addison Public Library approached SWAN in October 2022 for a quotation on full membership. The library has provided SWAN a letter of intent agreeing to the annual membership fee quoted, the project timeline, and the one-time impact fee of 25% of the first year SWAN membership fee.

## Benefit to SWAN Members

Funding and sustainability of SWAN will be impacted favorably as the addition of the library will help offset SWAN operating costs and increase the annual amount contributed to the reserve fund fee. SWAN would receive an estimated \$17,592 in a one-time joining fee for SWAN’s cash reserves.

Revenue	Projected
<b>Addison Public Library</b>	\$70,367
<b>Total Additional Library Revenue</b>	<b>\$70,367</b>
<b>Expenses</b>	
<b>SirsiDynix Maintenance Add-on</b>	\$5,000
<b>EBSCO Discovery Service Add-on</b>	\$2,500
<b>OpenAthens Add-on</b>	\$2,500
<b>Novelist Select Add-on</b>	\$2,500
<b>OCLC Add-on</b>	\$15,309
<b>Total Add-on Expenses</b>	<b>\$27,809</b>
<b>Net positive revenue to SWAN annually</b>	<b>\$42,558</b>

## Region

The Addison Public Library is in the area where the SWAN has more recently added libraries to the consortium. The pins in the map below note the location of the library. The library is within SWAN's geographic region and has significant reciprocal borrower activity.

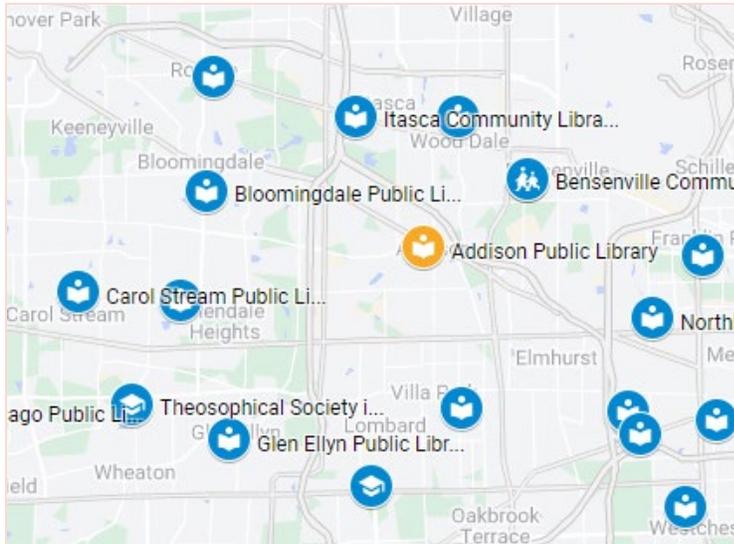


FIGURE 1: SWAN LIBRARIES NEAR ADDISON PUBLIC LIBRARY

Addison Public Library shares a boundary with seven SWAN libraries. The maps below provide the perspective of geography in relation to direct neighbors and the entire SWAN consortium.

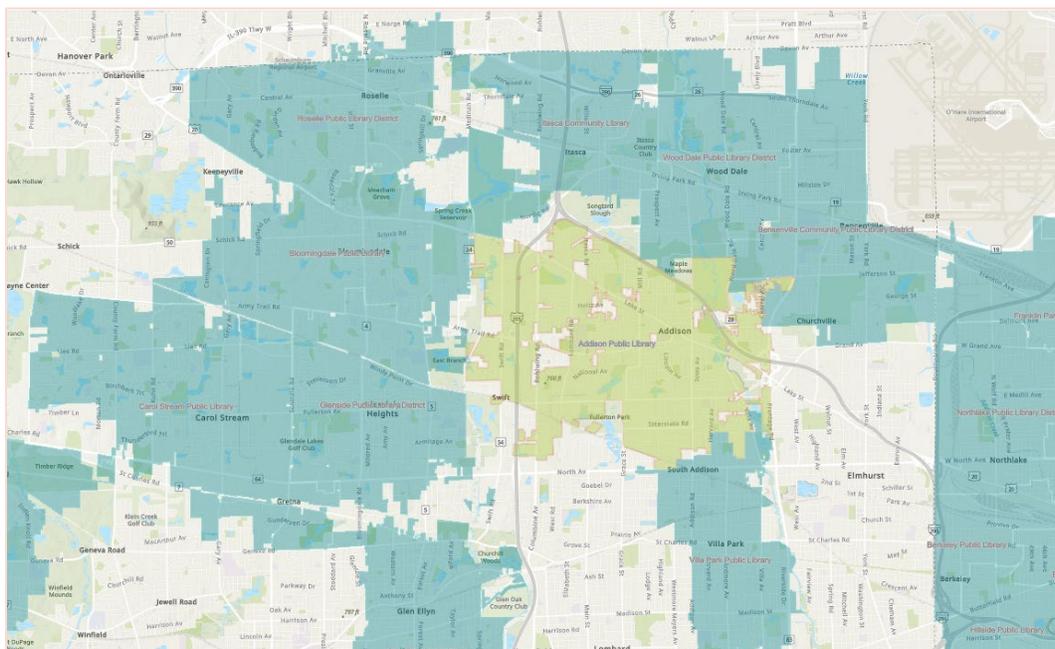
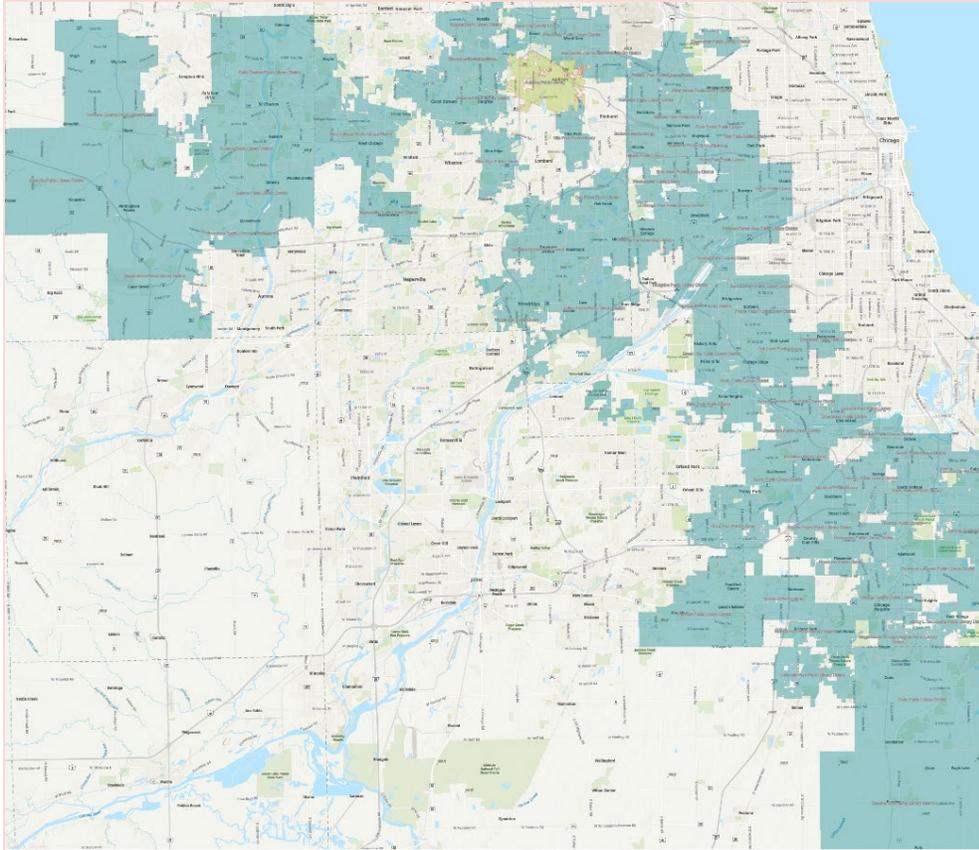


FIGURE 2: ADDISON PUBLIC LIBRARY SERVICE AREA & SWAN LIBRARY SERVICE AREA



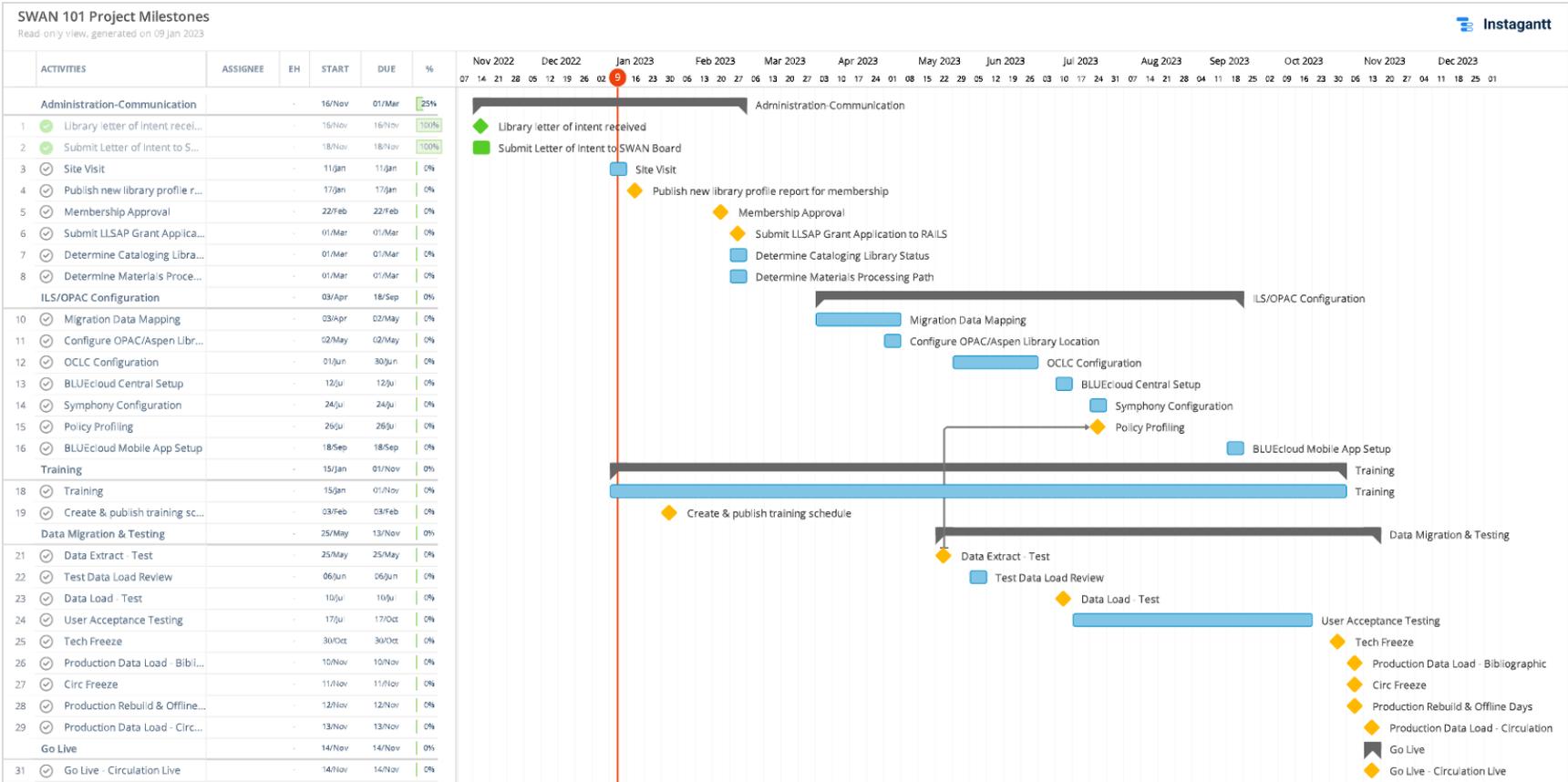
**FIGURE 3: SWAN LIBRARY BOUNDARIES IN BLUE WITH ADDISON PUBLIC LIBRARY IN GREEN**

### **System Impact**

The addition of Addison Public Library to SWAN’s integrated library system will not require any changes to SWAN’s server or increase its costs. That said, the server is easily modified in its virtual environment if additional storage or capacity is required, and changes to the server can be made within hours if needed. The impact to the Symphony ILS with increased circulation is not a concern—the overall combined circulation of 100 libraries in 2022 is lower than has been in years past, so the additional circulation with Addison Public Library is not increasing system load beyond what SWAN has experienced prior.

### **Migration Project Timeline: “SWAN101”**

SWAN has requested with SirsiDynix we use the same migration team at SirsiDynix that added the New 19, Green Hills Public Library District, and the SWAN100 project. A projected go-live date of November 14, 2023 is contingent upon final approval of a project plan with SirsiDynix and SWAN’s Executive Director. The project will be named after the total number of libraries in SWAN once the library has joined. This project will use a dedicated SWAN team that is separate from the other major project underway: MessageBee for enhanced notifications.



**FIGURE 4: SWAN101 PROJECT TIMELINE**

## RAILS Catalog Grant

The library has contacted RAILS for a Catalog Grant to help defray the one-time cost of migrating to SWAN. The application will be submitted once membership approval is obtained. RAILS requires distributed grant funds to be spent within 18 months. SWAN estimates the one-time expenses will be \$16,624 and will include the expense and offsetting grant revenue in its next budget.

## Information on Addison Public Library

The data below was gathered from IPLAR, OCLC, and SWAN.

Library Name	Addison Public Library
Library Director	Mary Medjo Me Zengue
Library Location	4 Friendship Plaza, Addison, IL 60101
Library Type	Public library
Current ILS	Sierra (Innovative)
Current OPAC	Pika (Marmot Library System)
Website	<a href="http://www.addisonlibrary.org">http://www.addisonlibrary.org</a>
Population residing in tax base	36,942
Total Cardholders	11,855
Total library revenue	\$5,312,264
Total library operating expenditures	\$5,470,964
Print Materials	114,612
eBooks	56,641
Audio Recordings: Physical	11,504
Audio Recordings: Downloadable	20,190
DVDs/Videos: Physical	17,377
Total circulation	297,721
Received	897
Sent	1,506
Library patrons registered in SWAN as reciprocal borrowers	217
Library patrons with a registered city of Addison	858
Library patron circulation activity in SWAN as reciprocal borrowers (checkouts)	3,702
	2019 1,455
	2020 2,269
	2022 2,683
	2023 (as of January 9, 2023) 49
	Total reciprocal borrowers since 2019 10,158+